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Scholar Financial Advising, LLC

Form ADV Part 2B Brochure Supplement

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Scholar Financial Advising, LLC

1. Form ADV Part 2B Brochure Supplement for Stephan Shipe

Address:	380 Knollwood Street Ste 410 Winston-Salem, NC 27103
Phone:	(336) 360-6833
Website:	www.scholarfinancialadvising.com

This brochure supplement provides information about Stephan Shipe that supplements the Scholar Financial Advising, LLC brochure. You should have received a copy of that brochure. Please contact Scholar Financial Advising, LLC if you did not receive Scholar Financial Advising, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Stephan Shipe is available on the SEC's website at www.adviserinfo.sec.gov and by searching for CRD# 7084798.

Item 2: Educational Background & Business Experience

Full Name:	Stephan Douglas Shipe
Year of Birth:	1991
Post-Secondary Education:	Ph.D. Finance Florida State University 2016 BBA Finance University of North Florida 2012
Business Background:	CEO, Owner, Lead Advisor Scholar Financial Advising, LLC Sep 2019 – Present Associate Teaching Professor of Finance Wake Forest University July 2019 – June 2025 Owner Innovative CE LLC Nov 2012 – Dec 2013 Assistant Professor of Finance University of New Hampshire June 2016 – July 2019
Professional Designations[1]:	CERTIFIED FINANCIAL PLANNER® professional Chartered Financial Analyst (CFA)

Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Stephan Shipe.

Item 4: Other Business Activities

A. Stephan Shipe is not actively engaged in any other investment-related business or occupation.

B. Stephan Shipe is not actively engaged in any other business or occupation for compensation that provides a substantial source of income or involves a substantial amount of time.

Item 5: Additional Compensation

Stephan Shipe does not receive any economic benefit from any third-party other than clients for providing advisory services. Such economic benefits are conveyed through Scholar Financial Advising, LLC.

[1] Please see Exhibit A for professional designation descriptions.

Item 6: Supervision

Stephan Shipe is the Chief Compliance Officer, and therefore is supervised pursuant to Scholar Financial Advising, LLC's written policies and procedures and code of ethics. Stephan Shipe may be reached using the contact information on the cover page of this brochure supplement.

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Scholar Financial Advising, LLC

2. Form ADV Part 2B Brochure Supplement for Dana Strickland

Address:	3345 Paddington Lane Winston-Salem, NC 27106
Phone:	(336) 360-6833
Website:	www.scholarfinancialadvising.com

This brochure supplement provides information about Dana Strickland that supplements the Scholar Financial Advising, LLC brochure. You should have received a copy of that brochure. Please contact Scholar Financial Advising, LLC if you did not receive Scholar Financial Advising, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Dana Strickland is available on the SEC's website at www.adviserinfo.sec.gov and by searching for CRD# 7666364.

Item 2: Educational Background & Business Experience

Full Name:	Dana Deon Strickland
Year of Birth:	1966
Education:	Ph.D. UNC-Chapel Hill 1997 Masters of Business Administration Boston College 1992 Bachelor of Art Harvard University 1988
Business Background:	Investment Advisor Scholar Financial Advising, LLC Dec 2022 – Present Professor Wake Forest University Aug 2008 – Present

Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Dana Strickland.

Item 4: Other Business Activities

A. Dana Strickland is not actively engaged in any other investment-related business or occupation.

B. Dana Strickland is a Professor at Wake Forest University with an estimated workload of 40 hours per week.

Item 5: Additional Compensation

Dana Strickland does not receive any economic benefit from any third-party other than clients for providing advisory services. Such economic benefits are conveyed through Scholar Financial Advising, LLC.

Item 6: Supervision

Dana Strickland is supervised and monitored by Stephan Shipe, CCO, pursuant to Scholar Financial Advising, LLC's written policies and procedures and code of ethics. Stephan Shipe may be reached using the contact information on the cover page of this brochure supplement.

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Scholar Financial Advising, LLC

3. Form ADV Part 2B Brochure Supplement for Noah Lewis

Address:	380 Knollwood Street Ste 410 Winston-Salem, NC 27103
Phone:	(336) 360-6833
Website:	www.scholarfinancialadvising.com

This brochure supplement provides information about Noah Lewis that supplements the Scholar Financial Advising, LLC brochure. You should have received a copy of that brochure. Please contact Scholar Financial Advising, LLC if you did not receive Scholar Financial Advising, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Noah Lewis is available on the SEC's website at www.adviserinfo.sec.gov and by searching for CRD# 7854555.

Item 2: Educational Background & Business Experience

Full Name:	Noah Matthew Lewis
Year of Birth:	2002
Post-Secondary Education:	Bachelor of Business Administration - BBA, Finance, General University of North Carolina at Charlotte 2025
	Associate of Arts - AA Forsyth Technical Community College 2023
Business Background:	Associate Financial Advisor Scholar Financial Advising, LLC May 2026 – Present
	Financial Advising Analyst Scholar Financial Advising, LLC June 2025 – May 2026
	Intern Dixon and Company Wealth Management, LLC Dec 2024 – May 2025
	Student University of North Carolina at Charlotte Aug 2023 – May 2025
	Intern Consolidated Planning, Inc. June 2024 – July 2024
	Cashier Chicken Salad Chick Jan 2023 – Feb 2024
	Student Forsyth Technical Community College Aug 2021 – July 2023
	Senior Team Member Chick-Fil-A Restaurants Oct 2020 – Aug 2022
	Student West Forsyth High School Aug 2017 – June 2021

Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client’s or prospective client’s evaluation of Noah Lewis.

Item 4: Other Business Activities

A. Noah Lewis is a licensed insurance agent and from time to time will earn an ordinary and customary commission from the sale of an insurance product in such capacity. This creates a conflict of interest, because Noah Lewis has the potential to earn both an insurance commission and advisory fee revenue from a client. Noah Lewis addresses this conflict of interest by fully disclosing his relationship with the applicable insurance provider, and informing clients that they are under no obligation to purchase an insurance product through him.

B. Noah Lewis is not actively engaged in any other business or occupation for compensation that provides a substantial source of income or involves a substantial amount of time.

Item 5: Additional Compensation

Noah Lewis does not receive any economic benefit from any third-party other than clients for providing advisory services. Such economic benefits are conveyed through Scholar Financial Advising, LLC.

Item 6: Supervision

Noah Lewis is supervised and monitored by Stephan Shipe, CCO, pursuant to Scholar Financial Advising, LLC’s written policies and procedures and code of ethics. Stephan Shipe may be reached using the contact information on the cover page of this brochure supplement.

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Scholar Financial Advising, LLC

4. Form ADV Part 2B Brochure Supplement for Evan Mills

Address: 380 Knollwood Street
Ste 410
Winston-Salem, NC 27103

Phone: (336) 360-6833

Website: www.scholarfinancialadvising.com

This brochure supplement provides information about Evan Mills that supplements the Scholar Financial Advising, LLC brochure. You should have received a copy of that brochure. Please contact Scholar Financial Advising, LLC if you did not receive Scholar Financial Advising, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Evan Mills is available on the SEC's website at www.adviserinfo.sec.gov and by searching for CRD# 8225735.

Item 2: Educational Background & Business Experience

Full Name:	Evan Mills
Year of Birth:	2002
Post-Secondary Education:	Master of Business Administration High Point University 2025
	Bachelor of Arts in Criminal Justice High Point University 2024
Business Background:	Associate Financial Advisor Scholar Financial Advising, LLC May 2026 – Present
	Financial Advising Analyst Scholar Financial Advising, LLC Oct 2025 – May 2026
	Landscaper Greener Group LLC May 2025 – Oct 2025
	Student High Point University Aug 2020 – May 2025
	Landscape Technician City of Woburn School District May 2024 – Aug 2024
	Maintenance Technician City of Woburn School District May 2023 – Aug 2023
	Landscaper Outdoor Pride Landscaping LLC May 2022 – Aug 2022
	Landscaper James A. Martin Company, Inc. May 2021 – Aug 2021

Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client’s or prospective client’s evaluation of Evan Mills.

Item 4: Other Business Activities

- Evan Mills is not actively engaged in any other investment-related business or occupation.
- Evan Mills is not actively engaged in any other business or occupation for compensation that provides a substantial source of income or involves a substantial amount of time.

Item 5: Additional Compensation

Evan Mills does not receive any economic benefit from any third-party other than clients for providing advisory services. Such economic benefits are conveyed through Scholar Financial Advising, LLC.

Item 6: Supervision

Evan Mills is supervised and monitored by Stephan Shipe, CCO, pursuant to Scholar Financial Advising, LLC's written policies and procedures and code of ethics. Stephan Shipe may be reached using the contact information on the cover page of this brochure supplement.

Exhibit A: Professional Designation Descriptions

CERTIFIED FINANCIAL PLANNER® professional

I am certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER® professional or a CFP® professional, and I may use these and the other certification marks (the "CFP Board Certification Marks") that Certified Financial Planner Board of Standards Center for Financial Planning, Inc. has licensed to CFP Board in the United States. The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- Education – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor's degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor's or higher degree or completed a financial planning development capstone course.
- Examination – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- Experience – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- Ethics – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board's Code of Ethics and Standards of Conduct ("Code and Standards"), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- Ethics – Commit to complying with CFP Board's Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- Continuing Education – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Chartered Financial Analyst (CFA)

Prerequisites
Candidates must:

- meet one of the following requirements prior to enrollment in the CFA Program:
- hold a bachelor's or equivalent degree from a college/university;
- be within 11 months of the graduation month for a bachelor’s degree or equivalent program by the date of sitting for the Level I exam; or
- have a combination of 4,000 hours of work experience and/or higher education that was acquired over a minimum of three sequential years by the date of enrolling for the Level I exam;
- have 4,000 hours of qualified work experience in the investment decision-making process (accrued before, during, or after participation in the CFA Program); and
- submit two-to-three professional reference letters.

Designation Training Requirements

- Self-study program

Designation Exam Type

- Three in-person, proctored, closed-book, computer-based exams

Continuing Education Requirements
None